Type: Record Status: Internal Process: Risk Management

Movers Form and Checklist

This form is to be completed by Line Manager within one week of receiving notification of an employee moving roles within Triaster.

SECTION 1 – Employee Details			
First Name	Surname		
Current Business Area	Current Job Title		
New Business Area	New Job Title		
Date Starting New Role			

SECTION 2 - Return of any property, removal of systems access, notification of mover				
Item	Date	Item	Date	
Ask IT to modify folder permissions (X:/Drive)		Inform IT to remove from distribution lists		
IMS updated (update permissions)		Password vault updated		
Team communication meeting or email sent to notify of employee's move to a new role		Support application access updated		
Remove or add employee to Telephone system (if applicable)		CRM access updated		
Line Manager & employee to map out handover		Inform Finance Manager (payroll)		

Line Manager's Signature	Date
Line Manager's Name (PRINT)	